



# LLOYDS ENTERPRISES LIMITED

**Corporate Identity Number:** L27100MH1986PLC0412525

**Registered Office:** A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai 400 013

**Tel. No.:** +91 022 62918111 | **Email ID:** lloydsenterprises@lloyds.in | **Website:** www.lloydsenterprises.in

**Contact Person:** Pranjal Mahapure, Company Secretary and Compliance Officer

## THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

### RIGHT ISSUE CLOSING DATE EXTENDED TO TUESDAY, SEPTEMBER 09, 2025

ISSUE OF UP TO 25,44,25,324 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 39 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 38 PER EQUITY SHARE) AGGREGATING UP TO ₹ 99,225.88 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 5 FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS AUGUST 14, 2025 (THE "ISSUE").

*\*Assuming full subscription and receipt of all Calls Monies with respect to Rights Equity Shares.*

THIS ADDENDUM (THE "ADDENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED AUGUST 11, 2025. CAPITALISED TERMS USED IN THIS ADDENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS ASCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES /AMENDMENT TO THE LETTER TO OFFER.

- On account of change in holiday from Friday, September 05, 2025 to Monday, September 08, 2025, the Rights Issue Closing Date will now be Tuesday, September 09, 2025 instead of Monday, September 08, 2025. Please note that the Eligible shareholders will be able to participate in the Rights Issue till Tuesday, September 09, 2025.

- Accordingly there is no change in the Letter of Offer, except for the following dates:

Sr. No.	Activity	Original Schedule	Revised Schedule
		Day & Date	Day & Date
1)	Last date for credit of Rights Entitlements	Monday, August 18, 2025	Monday, August 18, 2025
2)	Issue Opening Date	Monday, August 25, 2025	Monday, August 25, 2025
3)	Last date for On Market Renunciation	Tuesday, September 02, 2025	Tuesday, September 02, 2025
4)	Issue Closing Date	Monday, September 08, 2025	Tuesday, September 09, 2025
5)	Finalization of Basis of Allotment (on or about)	Tuesday, September 09, 2025	Wednesday, September 10, 2025
6)	Date of Allotment (on or about)	Tuesday, September 09, 2025	Wednesday, September 10, 2025
7)	Date of credit (on or about)	Wednesday, September 10, 2025	Thursday, September 11, 2025
8)	Date of listing (on or about)	Thursday, September 11, 2025	Friday, September 12, 2025

Except as detailed in this Addendum, all other information and terms of Rights Issue as disclosed in the Letter of Offer remain unchanged. A copy of this Addendum will also be available on the websites of the Company, the Registrar to the Rights Issue and the Stock Exchanges respectively.

**FOR LLOYDS ENTERPRISES LIMITED**  
**On behalf of the Rights Issue Committee**

**Sd/-**

**Pranjal Mahapure**

**Company Secretary and Compliance Officer**

**ACS 69408**

**Place:** Mumbai

**Date:** September 05, 2025